

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities nor is it calculated to invite any such offer or invitation and should not be construed as an inducement or encouragement to buy or sell any securities. In particular, this announcement is not an offer of securities for sale in Hong Kong, the United States or elsewhere. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

*The information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under the applicable law or are exempted from registration under the United States Securities Act 1933, as amended from time to time (the “**U.S. Securities Act**”). No public offering of securities will be made in the United States.*

SKYMISSION GROUP HOLDINGS LIMITED

天任集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1429)

ANNOUNCEMENT MIXED MEDIA OFFER

The Company will be issuing the Prospectus on or around Tuesday, 15 September 2020 in connection with the proposed Share Offer. An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the proposed Share Offer. Dealings in the Shares on the Main Board are expected to commence at 9:00 a.m. on Tuesday, 29 September 2020.

The Company will be relying on Section 9A of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. The contents of the printed Prospectus are identical to the electronic version of the Prospectus which can be accessed and downloaded from the websites of the Company at www.skymission.group and the Stock Exchange at www.hkexnews.hk under the “*HKExnews > Listed Company Information > Latest Listed Company Information*” section, respectively.

Members of the public may obtain a copy of the printed Prospectus, free of charge, upon request during normal business hours from 9:00 a.m. on Tuesday, 15 September 2020 until 12:00 noon on Friday, 18 September 2020 at the following locations:

- any of the following branches of the receiving bank for the Share Offer:

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Central District (Wing On House) Branch	B/F–2/F, Wing On House 71 Des Voeux Road Central Hong Kong
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza 23–29 Jordan Road Kowloon
New Territories	Tuen Mun Town Plaza Branch	Shop 2 Tuen Mun Town Plaza phase II Tuen Mun New Territories

- any of the following offices of the Joint Bookrunners:

Alliance Capital Partners Limited	Room 1502–03A Wing On House 71 Des Voeux Road Central Central Hong Kong
Celestial Securities Limited	22/F Manhattan Place 23 Wang Tai Road, Kowloon Bay Kowloon, Hong Kong
I Win Securities Limited	Room 1916, Hong Kong Plaza 188 Connaught Road West Sai Wan, Hong Kong
Lee Go Securities Limited	Unit 02, 12/F West Exchange Tower 322 Des Voeux Road Central Hong Kong

- the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

Details of where printed Prospectuses may be obtained will be displayed prominently at every designated branch of Bank of China (Hong Kong) Limited where WHITE Application Forms are distributed.

During normal business hours from 9:00 a.m. on Tuesday, 15 September 2020 until 12:00 noon on Friday, 18 September 2020, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** and **YELLOW** Application Forms are distributed as set out in the section headed “*How to Apply for the Public Offer Shares*” of the Prospectus.

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Application Form(s)”	WHITE Application Form(s), YELLOW Application Form(s) and GREEN Application Form(s), or where the context so requires, any of them, relating to the Public Offer
“Board”	the board of Directors
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Company”	Skymission Group Holdings Limited (天任集團控股有限公司) (formerly known as Skymission (Global) Group Holdings Limited (天任(環球)集團控股有限公司), a company incorporated in the Cayman Islands as an exempted company with limited liability on 31 May 2019 under the Companies Law, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and, unless the context requires otherwise, collectively refers to Sky Mission and Mr. Leung Yam Cheung, who, together, will control the exercise of 30% or more of the voting power at general meetings of the Company immediately after the Share Offer
“Directors”	directors of the Company
“ GREEN Application Form(s)”	the application form(s) to be completed by HK eIPO WHITE Form Service Provider, designated by the Company
“ HK eIPO White Form ”	the application for issue of Public Offer Shares in the applicant’s own name by submitting applications online through the designed website at www.hkeipo.hk or the IPO App
“ HK eIPO White Form Service Provider”	the HK eIPO White Form service provider designated by the Company, as specified on the designated website at www.hkeipo.hk or the IPO App

“HK\$” or “Hong Kong dollar(s)”	Hong Kong dollar(s) and cent(s), respectively, the lawful and cent(s) currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“ IPO App ”	the mobile application for HK eIPO White Form service which can be downloaded by searching “ IPO App ” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp
“Joint Bookrunners”	Alliance Capital Partners Limited, Celestial Securities Limited, I Win Securities Limited and Lee Go Securities Limited
“Listing Committee”	the listing committee of the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Main Board”	the stock market (excluding the options market) operated by the Stock Exchange which is independent from and operated in parallel with GEM
“Offer Price”	the final Hong Kong dollar price per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of not more than HK\$0.44 and not less than HK\$0.35 at which the Offer Shares are to be subscribed for and issued pursuant to the Share Offer, to be determined as described under the section headed “Structure and conditions of the Share Offer – Pricing and allocation – Determining the Offer Price” in the Prospectus
“Offer Share(s)”	the Public Offer Share(s) and the Placing Share(s)

“Over-allotment Option”	the option expected to be granted by the Company to the Placing Underwriters exercisable by the Joint Bookrunners (for themselves and on behalf of the Placing Underwriters), pursuant to which the Company may be required to allot and issue up to an aggregate of 60,000,000 additional Offer Shares representing up to 15% of the number of Offer Shares initially available under the Share Offer, at the Offer Price solely to cover over-allocations in the Placing, if any, as further described in the section headed “Structure and conditions of the Share Offer” in the Prospectus
“Placing”	the conditional placing of the Placing Shares by the Underwriters with professional, institutional, corporate and/or other investors at the Offer Price, as further described in the section headed “Structure and conditions of the Share Offer” in the Prospectus
“Placing Shares”	the 360,000,000 Shares initially being offered by the Company for subscription at the Offer Price under the Placing (subject to reallocation and the Over-allotment Option as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus)
“Placing Underwriter(s)”	the underwriter(s) of the Placing, whose names are set out in the section headed “Underwriting – Placing Underwriters” in the Prospectus
“Placing Underwriting Agreement”	the conditional underwriting agreement dated 14 September 2020 relating to the Placing and entered into by the Sponsor, the Joint Bookrunners, the Lead Managers, the Placing Underwriters, our executive Directors, our Controlling Shareholders and the Company, as further described in the section headed “Underwriting” in the Prospectus
“Prospectus”	the prospectus to be issued on or about Tuesday, 15 September 2020 by the Company
“Public Offer”	the offer of the Offer Shares for subscription by the public in Hong Kong at the Offer Price on the terms and conditions described in the Prospectus and the Application Forms

“Public Offer Shares”	the 40,000,000 Shares initially being offered for subscription by the Company at the Offer Price under the Public Offer (subject to reallocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus)
“Public Offer Underwriters”	the underwriters of the Public Offer, whose names are set out in the section headed “Underwriting – Public Offer Underwriters” in the Prospectus
“SFC”	the Securities and Futures Commission of Hong Kong
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Share Offer”	the Public Offer and the Placing
“Shareholder(s)”	shareholder(s) of the Company from time to time
“Sky Mission”	Sky Mission Group Limited (天任控股有限公司), a company incorporated in the British Virgin Islands with limited liability on 12 February 2019 and wholly owned by Mr. Leung Yam Cheung
“Underwriters”	the Public Offer Underwriters and the Placing Underwriters
“United States”	the United States of America, its territories and possessions, any state of the United States and the District of Columbia
“ WHITE Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be issued in the applicant’s or applicants’ own name(s)
“ YELLOW Application Form(s)”	the application form(s) for use by the public who require(s) such Public Offer Shares to be deposited directly into CCASS

“%”

per cent.

By Order of the Board
Skymission Group Holdings Limited
Leung Yam Cheung
Chairman

Hong Kong, 14 September 2020

As of the date of this announcement, the Board comprises of Mr. Leung Yam Cheung, Mr. Cheung Kit Hung, Mr. Leung Wing Hoi and Mr. Leung Wing Chun as executive Directors; Mr. Yau Sheung Hang as non-executive Director; and Mr. Ng Lin Fung, Mr. Lam Kwong Siu, Mr. Chu Hau Lim and Mr. Leung Ka Ho Raymond as independent non-executive Directors.